



APPLICANT

Name:		
Address:		
Residential Status: (Rent/Own):	Rent Amount:	How long:
Work Phone:	Cell:	Home phone:
Fax number:	Email:	Dependents:
Marital Status:	Date of Birth:	SIN:
Previous Address:		
Residential Status: (Rent/Own):	Rent Amount:	How long:
Current Employer:		Time at job:
Occupation:	Job Title:	Empl Type (Part/Full)
Type of Income:	Self-Employed (Y/N):	Annual Income:
Previous Employer:		Time at job:
Occupation:	Job Title:	Empl Type (Part/Full)
Type of Income:	Self-Employed (Y/N):	Annual Income:

CO-APPLICANT

Name:		
Address:		
Residential Status: (Rent/Own):	Rent Amount:	How long:
Work Phone:	Cell:	Home phone:
Fax number:	Email:	Dependents:
Marital Status:	Date of Birth:	SIN:
Previous Address:		
Residential Status: (Rent/Own):	How long:	
Current Employer:		Time at job:
Occupation:	Job Title:	Empl Type (Part/Full)
Type of Income:	Self-Employed (Y/N):	Annual Income:
Previous Employer:		Time at job:
Occupation:	Job Title:	Empl Type (Part/Full)
Type of Income:	Self-Employed (Y/N):	Annual Income:

OTHER INCOME

Type	Description	Period	Amount

FINANCIAL

Assets	Description	Period	Value



FINANCIAL			
Liabilities	Description	Period	Value

FINANCING REQUIRED				
Amount Requested:		Interest Rate:		Term:
Ammortization:		Purpose of Loan:		
Source of downpayment:	RRSP:	Cash:	Gift:	Other:
Closing Date:	Purchase Price:		Current Value:	

ABOUT YOUR EXISTING PROPERTY			
Current Balance:		Interest Rate:	Remaining Term:
Remaining Amortization (months):		Current Lender:	
Mortgage Type (fixed or variable):		CMHC/Genworth/Canada Guarantee Ref #:	
Current Value	When Purchased:	Original Purchase Price:	

ABOUT YOUR NEW PROPERTY			
Type of Home (detached, semi detached etc):			Sq. Footage of Home:
Style (1,2,3 Story or other):		Sq. Footage of Yard:	Rental/Owned:
Tenure (condo or freehold):	Age:	Heat Type:	Sewage (well, municipal):
Garage (y/n):	Attached (y/n):	Condo fee:	Garage-Single/Double: Property Taxes/Yr:

Zolo Mortgages is dedicated to ensuring that we provide you with the right mortgage based on your needs and circumstances. To meet this objective and to fulfill the suitability requirements as dictated by law, we require the following information. We are dedicated to the protection of our clients and this information is considered personal and confidential and will only be used to meet the objectives as provided and as required by law (CHECK THE APPLICABLE).

I would like to renovate and improve my existing home. Amount of Renovation:

I want to purchase my first home with at least 5% down.

Purchase price range:

What is the maximum mortgage payment I can afford:

I am interested in switching to a mortgage with better terms.

I want to lower my monthly mortgage payments and lock into a better rate.

I want to find a mortgage provider that will let me pay down my mortgage faster.

My mortgage is up for renewal soon, get me today's best rate.

I am interested in a variable rate mortgage. I am comfortable that rates and therefore payments may fluctuate on a variable rate

On a scale of 1-10 choose a number that best reflects your level of Risk tolerance:

I want to consolidate all my debt. How Much:

I am interested in a 1 to 5 year fixed rate mortgage.

I am interested in a short term, open mortgage and am comfortable with the rate fluctuations.

I have a first and second mortgage and would like to combine them into one mortgage

I have not found a home yet but would like to know what I will qualify for.

I am currently selling my existing home and looking to mortgage a new home.

I intend to make lump sum payments to pay down your mortgage faster?

I plan on moving in the next 5 years

I know exactly what I want and will not answer the questions noted above

Click here if you would like to receive continued offers and information (either through email or other methods)



Personal information held in the strictest of confidence and only released to third parties to fulfill our obligations to you to comply with the regulatory requirements or when required to do so by law.

Applicant Signature Date

Co-Applicant Signature Date

Consent

I/We warrant and confirm that the information given in the mortgage application is true and correct and I/We understand that it is being used to determine our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information. I/We also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my/our credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation this application and any other parties with whom I/we propose to have a financial relationship.

I/We further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and hold, use, communicate and disclose personal information about me/us including my/our SIN (Social Insurance Number), if I/We provide it and collect personal information from me/us, you and from third persons, including credit bureau agencies, credit reporting and collection agencies, financial institutions, past and current employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purpose of recording, evaluating and responding to my/our application for mortgage financing or related activities, and I/We specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other mortgage provider.

Applicant Signature Date

Co-Applicant Signature Date

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